

# INVESTMENT SOLUTIONS TO HELP MEET INVESTOR GOALS

We are committed to helping investors navigate financial challenges to pursue their desired outcomes. With Columbia Threadneedle Investments, the possibilities are endless.



## Your success is our priority.

A research study conducted by Market Strategies International\* confirms investors remain focused on these investment goals. Do your goals align?

### Common investor goals:



#### Generate an appropriate stream of income in retirement

- Retire feeling more confident about your future.
- Keep up with routine expenses and comfortably cover unforeseen expenses.
- Make your vision of retirement a reality.



#### Navigate a changing interest rate environment

- Maintain your standard of living even when rates rise.
- Help protect your nest egg during volatile times.



#### Maximize after-tax returns

- Keep more of what you earn. Mitigate the impact of high taxes on your investments.
- Continue to build your investment portfolio even as taxes rise.



#### Grow assets to achieve financial goals

- Buy a home.
- Increase your wealth.
- Invest for children's education.
- Pay for a wedding.
- Fund a comfortable retirement.
- Build an inheritance for your loved ones.



#### Ease the impact of volatile markets

- Feel financially stable even when the market is anything but stable.
- Maintain your standard of living long term, regardless of market conditions.
- Get through volatile times without losing your wealth.
- Fund a comfortable retirement.

To find out more, call **800.426.3750**  
or visit [investor.columbiathreadneedleus.com](http://investor.columbiathreadneedleus.com)

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Investing involves risk, including the risk of loss of principal. Columbia Threadneedle Investments does not offer tax or legal advice. Consult with a tax advisor or attorney.

\* Research study dated 12/31/15

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